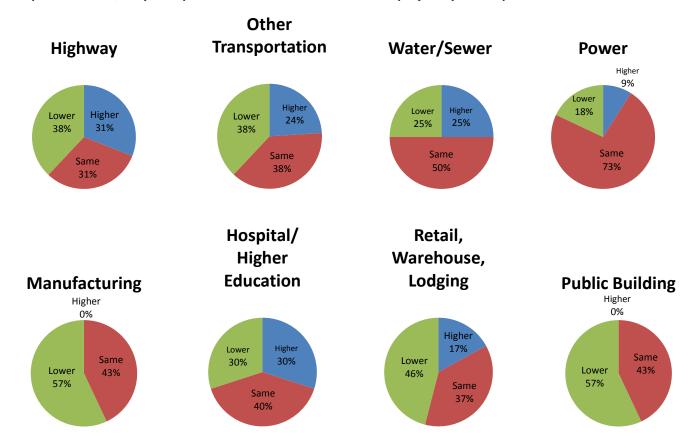
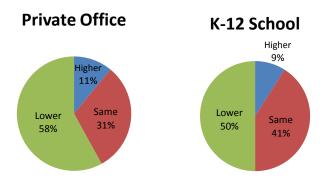




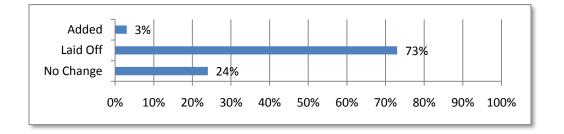
# 2011 Construction Outlook Survey Results FLORIDA

1. Compared to 2010, do you expect the available dollar volume of projects you compete for in 2011 to be:





## 2. Did you add or lay off employees in 2010?



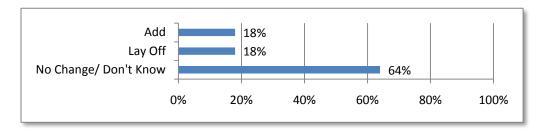
## 3. Estimate the number of employees added and percentage of workforce:

Average of 3 employees added, 15%

# 4. Estimate the number of employees laid off and percentage of workforce:

Average of 65 employees laid off, 29%

## 5. Do you plan to add or lay off workers in 2011?



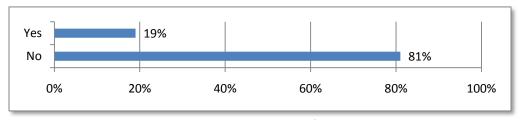
## 6. Estimate the number of employees you plan to add and percentage of workforce:

Average of 7 employees plan to add, 30%

#### 7. Estimate the number of employees you plan to lay off and percentage of workforce:

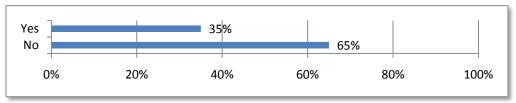
Average of 16 employees plan to lay off, 17%

## 8. Did you purchase construction equipment in 2010?



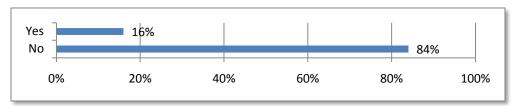
Average dollar value of construction equipment purchased: \$282,000

#### 9. Did you lease/rent construction equipment in 2010?



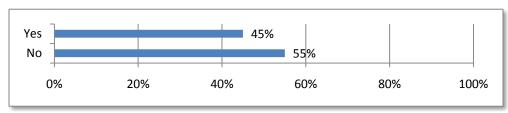
Average dollar value of construction equipment leased/rented: \$575,417

#### 10. Do you plan to buy construction equipment in 2011?



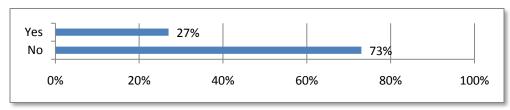
Average dollar value of construction equipment plan to purchase: \$841,667

## 11. Do you plan to lease/rent construction equipment in 2011?



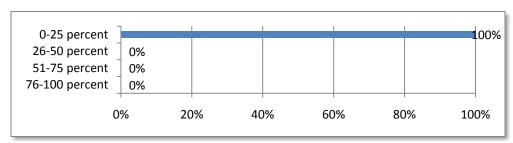
Average dollar value of construction equipment plan to lease/rent: \$778,750

## 12. To date, has your company been awarded at least one stimulus-funded contract?



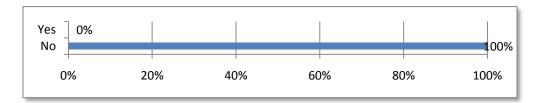
Average dollar value of all stimulus-funded contracts: \$97,902,500

#### 13. What percentage of your employees was involved in one capacity or another on the stimulus-funded project(s)?

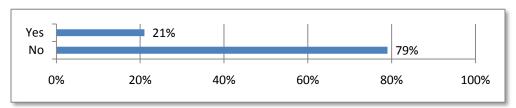


Average number of staff involved in stimulus-funded work: 29

## 14. Did you purchase new construction equipment because of the stimulus?

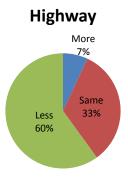


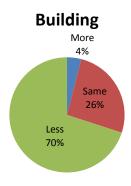
## 15. Do you expect to perform stimulus-funded work in 2011?

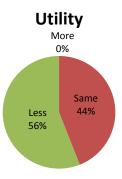


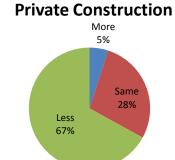
Average dollar value of stimulus-funded work you plan to perform in 2011/ percentage of your overall revenue: \$4,900,000/9%

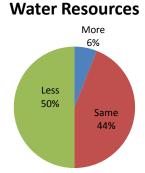
## 16. Do you expect more or less stimulus funds to be available for bid in 2011?

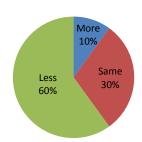






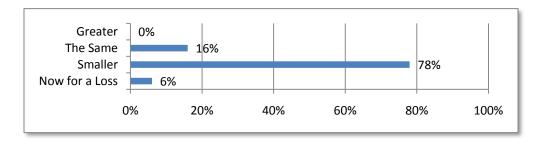




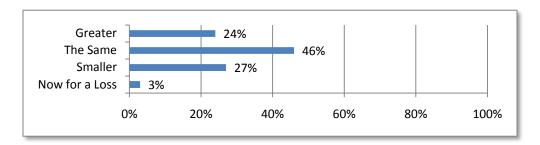


**Other Public Works** 

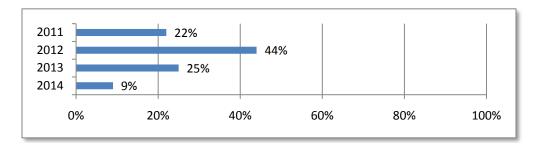
## 17. Have you adjusted your bids in 2010 so that profits are:



## 18. Do you plan to adjust your bids in 2011 so that profits are:



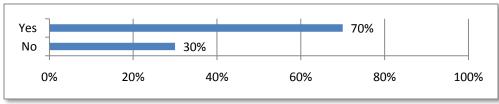
## 19. When do you expect the construction market to again grow?



# 20. In 2010, what percentage of your work did you use Building Information Modeling (BIM)?

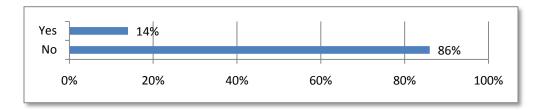
10%

## 21. Do you expect this to increase in 2011?



If so, by what percentage? 16%

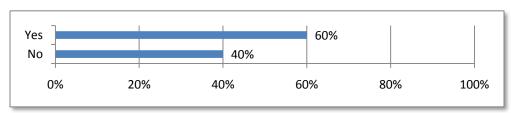
## 22. Do you expect this to decrease in 2011?



# 23. What percentage of your work in 2010 was Leadership in Energy and Environmental Design (LEED) registered?

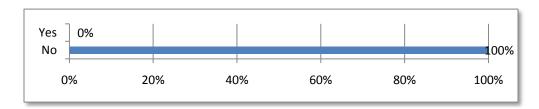
18.38%

## 24. Do you expect this to increase in 2011?



If so, by what percentage? 13%

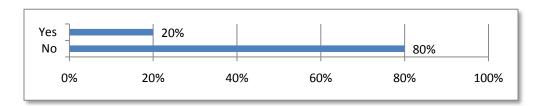
## 25. Do you expect this to decrease in 2011?



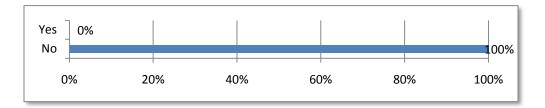
## 26. In 2010, how many Integrated Project Delivery (IPD) projects were you contracted to perform on?

0

## 27. Do you expect this to increase in 2011?



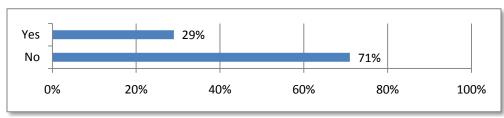
## 28. Do you expect this to decrease in 2011?



# 29. In 2010, how many Public Private Partnership (PPP) projects were you contracted to perform on?

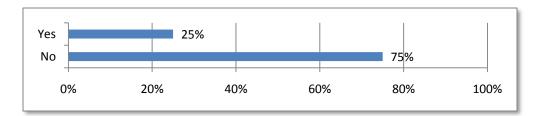
8.64

# 30. Do you expect this to increase in 2011?

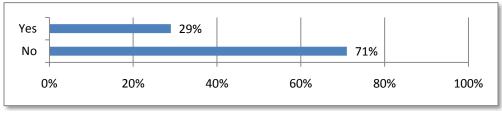


If so, by what percentage? 25%

## 31. Do you expect this to decrease in 2011?



## 32. Have you implemented any lean Construction Concepts into your business?



If no, do you plan on implementing lean construction concepts into your business in 2011?

No - 60%

Yes - 40%

Maybe/Unsure – 0%