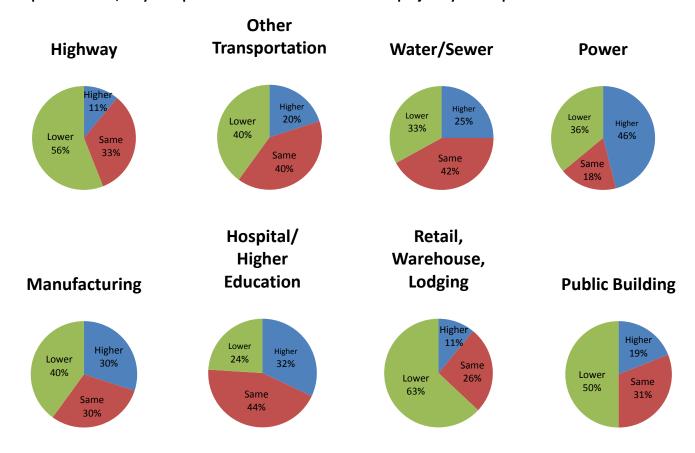
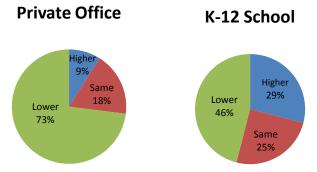




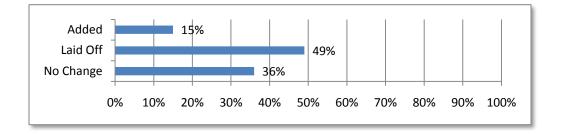
# **2011 Construction Outlook Survey Results GEORGIA**

1. Compared to 2010, do you expect the available dollar volume of projects you compete for in 2011 to be:





#### 2. Did you add or lay off employees in 2010?



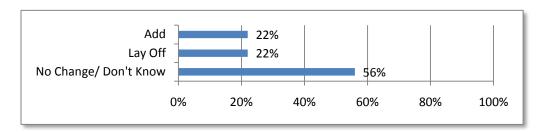
# 3. Estimate the number of employees added and percentage of workforce:

Average of 22 employees added, 16%

#### 4. Estimate the number of employees laid off and percentage of workforce:

Average of 36 employees laid off, 33%

#### 5. Do you plan to add or lay off workers in 2011?



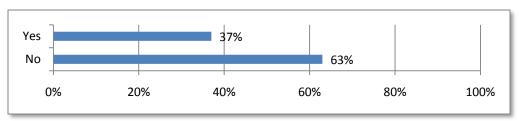
# 6. Estimate the number of employees you plan to add and percentage of workforce:

Average of 6 employees plan to add, 12%

## 7. Estimate the number of employees you plan to lay off and percentage of workforce:

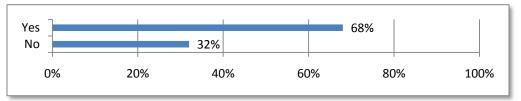
Average of 18 employees plan to lay off, 20%

#### 8. Did you purchase construction equipment in 2010?



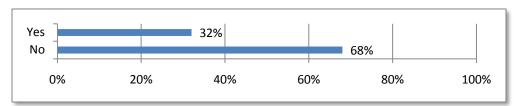
Average dollar value of construction equipment purchased: \$176,154

#### 9. Did you lease/rent construction equipment in 2010?



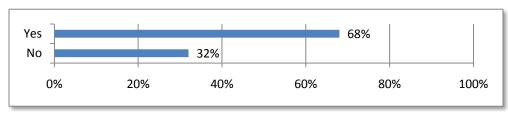
Average dollar value of construction equipment leased/rented: \$177,412

#### 10. Do you plan to buy construction equipment in 2011?



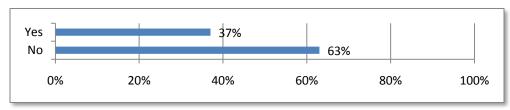
Average dollar value of construction equipment plan to purchase: \$183,300

## 11. Do you plan to lease/rent construction equipment in 2011?



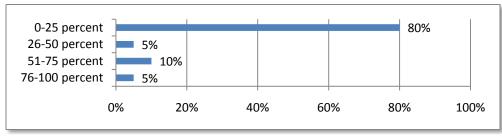
Average dollar value of construction equipment plan to lease/rent: \$266,400

## 12. To date, has your company been awarded at least one stimulus-funded contract?



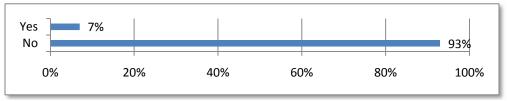
Average dollar value of all stimulus-funded contracts: \$5,706,983

# 13. What percentage of your employees was involved in one capacity or another on the stimulus-funded project(s)?



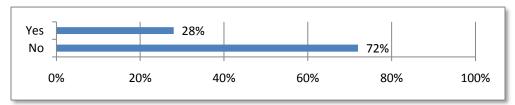
Average number of staff involved in stimulus-funded work: 17

# 14. Did you purchase new construction equipment because of the stimulus?



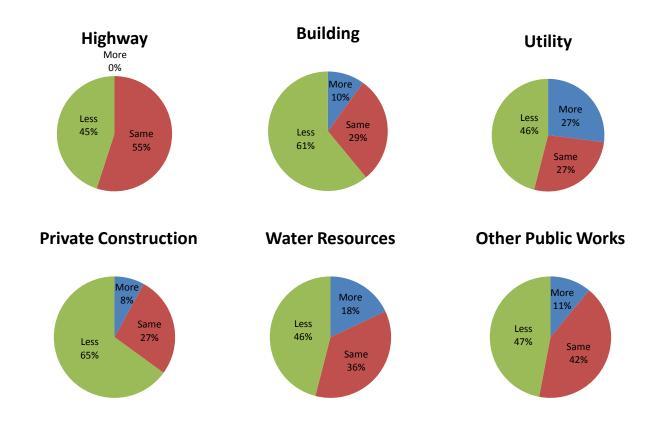
Average dollar value of construction equipment purchased because of the stimulus: \$125,000

#### 15. Do you expect to perform stimulus-funded work in 2011?

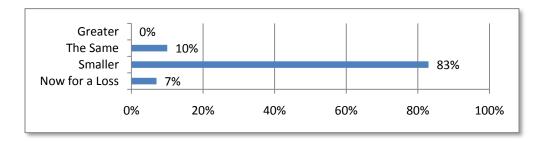


Average dollar value of stimulus-funded work you plan to perform in 2011/ percentage of your overall revenue: \$8,200,000/17%

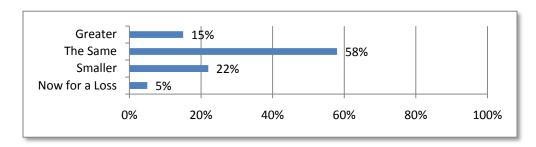
#### 16. Do you expect more or less stimulus funds to be available for bid in 2011?



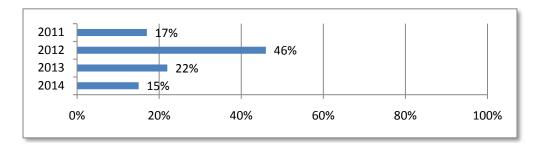
## 17. Have you adjusted your bids in 2010 so that profits are:



## 18. Do you plan to adjust your bids in 2011 so that profits are:



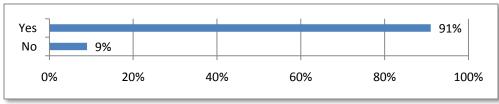
## 19. When do you expect the construction market to again grow?



# 20. In 2010, what percentage of your work did you use Building Information Modeling (BIM)?

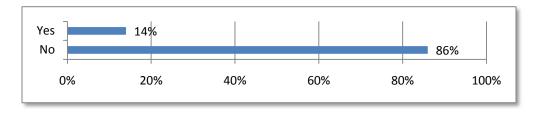
5.45%

# 21. Do you expect this to increase in 2011?



If so, by what percentage? 20%

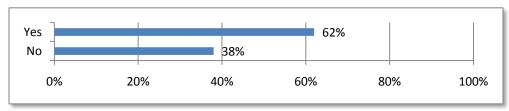
## 22. Do you expect this to decrease in 2011?



# 23. What percentage of your work in 2010 was Leadership in Energy and Environmental Design (LEED) registered?

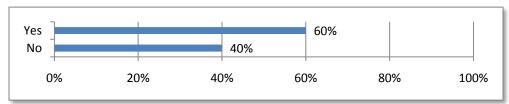
#### 17.31%

## 24. Do you expect this to increase in 2011?



If so, by what percentage? 12%

## 25. Do you expect this to decrease in 2011?

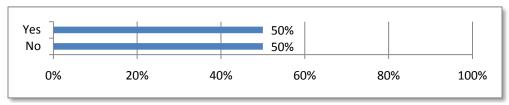


If so, by what percentage? 18%

## 26. In 2010, how many Integrated Project Delivery (IPD) projects were you contracted to perform on?

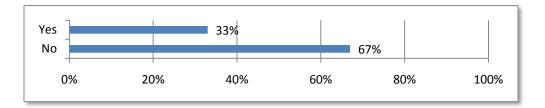
1.2

## 27. Do you expect this to increase in 2011?



If so, by what percentage? 6%

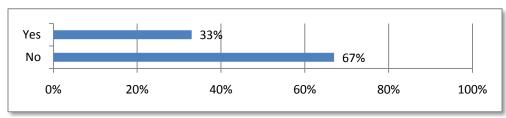
## 28. Do you expect this to decrease in 2011?



# 29. In 2010, how many Public Private Partnership (PPP) projects were you contracted to perform on?

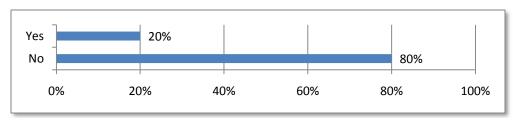
0.68

## 30. Do you expect this to increase in 2011?



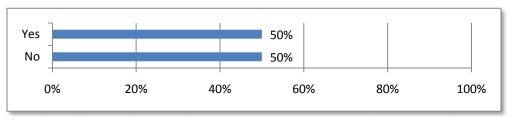
If so, by what percentage? 30%

#### 31. Do you expect this to decrease in 2011?



If so, by what percentage? 15%

# 32. Have you implemented any lean Construction Concepts into your business?



If no, do you plan on implementing lean construction concepts into your business in 2011?

No – **75**%

*Yes – 12.5%* 

Maybe/Unsure - 12.5%