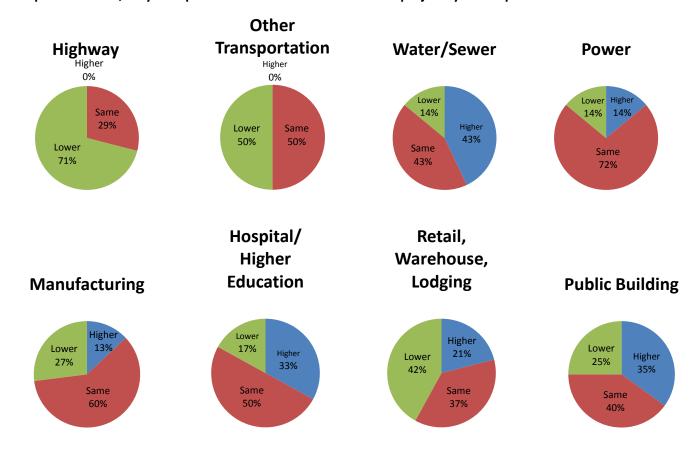




# **2011 Construction Outlook Survey Results IOWA**

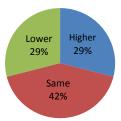
1. Compared to 2010, do you expect the available dollar volume of projects you compete for in 2011 to be:



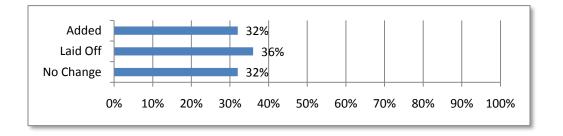


Lower 47% Same 32%

K-12 School



## 2. Did you add or lay off employees in 2010?



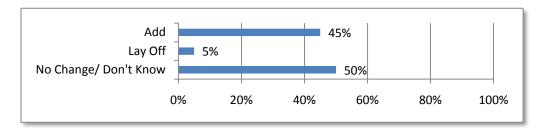
## 3. Estimate the number of employees added and percentage of workforce:

Average of 21 employees added, 38%

# 4. Estimate the number of employees laid off and percentage of workforce:

Average of 32 employees laid off, 15%

## 5. Do you plan to add or lay off workers in 2011?



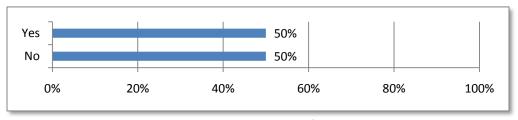
## 6. Estimate the number of employees you plan to add and percentage of workforce:

Average of 5 employees plan to add, 21%

#### 7. Estimate the number of employees you plan to lay off and percentage of workforce:

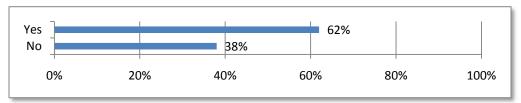
Average of 8 employees plan to lay off, 13%

## 8. Did you purchase construction equipment in 2010?



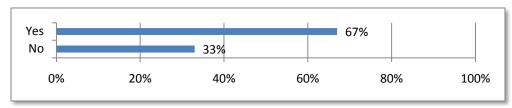
Average dollar value of construction equipment purchased: \$323,727

#### 9. Did you lease/rent construction equipment in 2010?



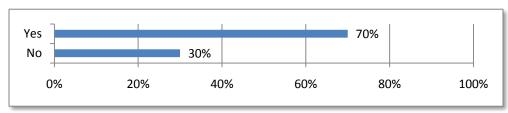
Average dollar value of construction equipment leased/rented: \$106,250

#### 10. Do you plan to buy construction equipment in 2011?



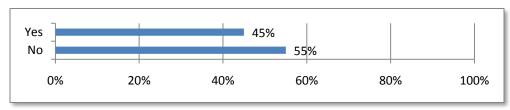
Average dollar value of construction equipment plan to purchase: \$280,818

## 11. Do you plan to lease/rent construction equipment in 2011?



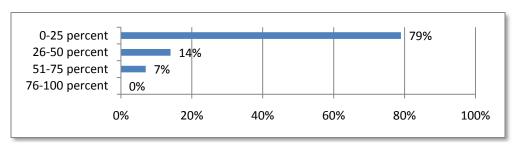
Average dollar value of construction equipment plan to lease/rent: \$50,250

## 12. To date, has your company been awarded at least one stimulus-funded contract?



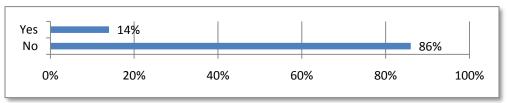
Average dollar value of all stimulus-funded contracts: \$5,514,286

## 13. What percentage of your employees was involved in one capacity or another on the stimulus-funded project(s)?



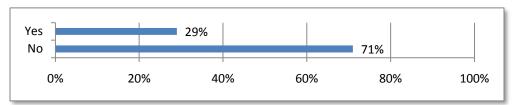
Average number of staff involved in stimulus-funded work: 39

## 14. Did you purchase new construction equipment because of the stimulus?



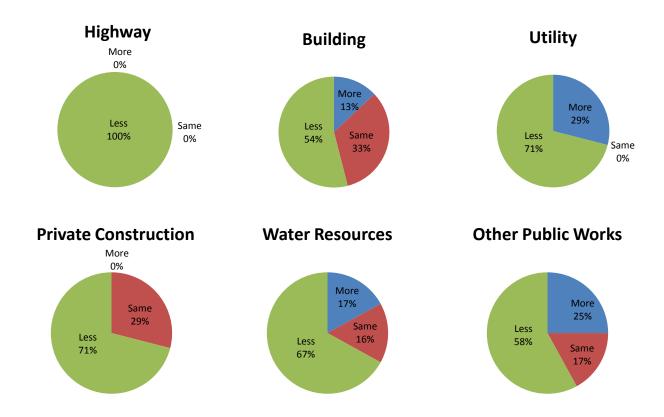
Average dollar value of construction equipment purchased because of the stimulus: \$40,000

## 15. Do you expect to perform stimulus-funded work in 2011?

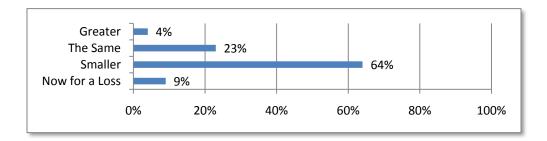


Average dollar value of stimulus-funded work you plan to perform in 2011/ percentage of your overall revenue: \$1,925,000/20%

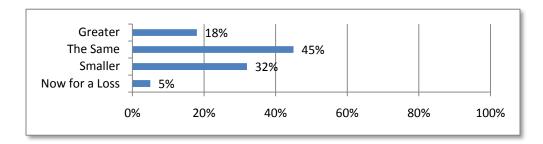
## 16. Do you expect more or less stimulus funds to be available for bid in 2011?



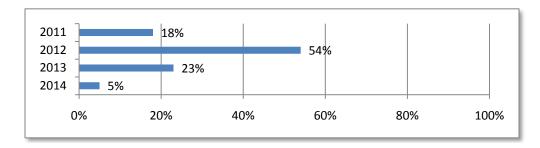
## 17. Have you adjusted your bids in 2010 so that profits are:



## 18. Do you plan to adjust your bids in 2011 so that profits are:



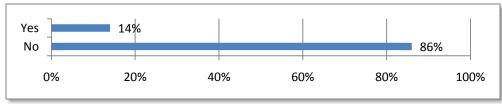
## 19. When do you expect the construction market to again grow?



# 20. In 2010, what percentage of your work did you use Building Information Modeling (BIM)?

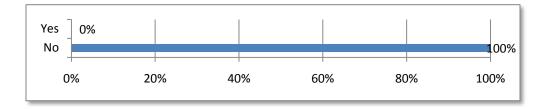
#### 2.27%

# 21. Do you expect this to increase in 2011?



If so, by what percentage? 25%

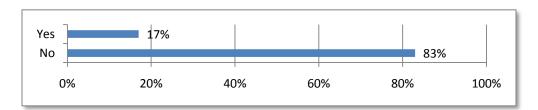
## 22. Do you expect this to decrease in 2011?



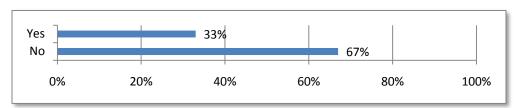
# 23. What percentage of your work in 2010 was Leadership in Energy and Environmental Design (LEED) registered?

6%

#### 24. Do you expect this to increase in 2011?



## 25. Do you expect this to decrease in 2011?

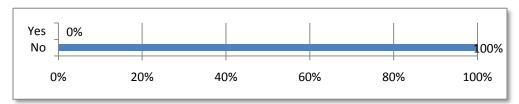


If so, by what percentage? 10%

## 26. In 2010, how many Integrated Project Delivery (IPD) projects were you contracted to perform on?

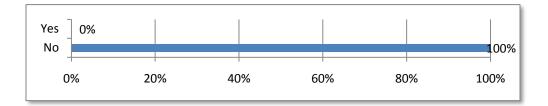
0

## 27. Do you expect this to increase in 2011?



If so, by what percentage? 10%

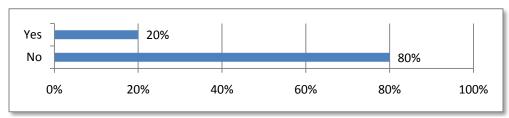
## 28. Do you expect this to decrease in 2011?



# 29. In 2010, how many Public Private Partnership (PPP) projects were you contracted to perform on?

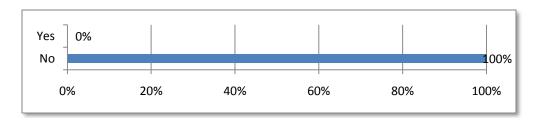
1.2

# 30. Do you expect this to increase in 2011?

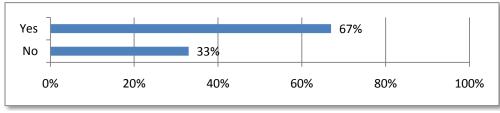


If so, by what percentage? 10%

## 31. Do you expect this to decrease in 2011?



## 32. Have you implemented any lean Construction Concepts into your business?



If no, do you plan on implementing lean construction concepts into your business in 2011?

No - 100%

Yes - 0%

Maybe/Unsure – 0%