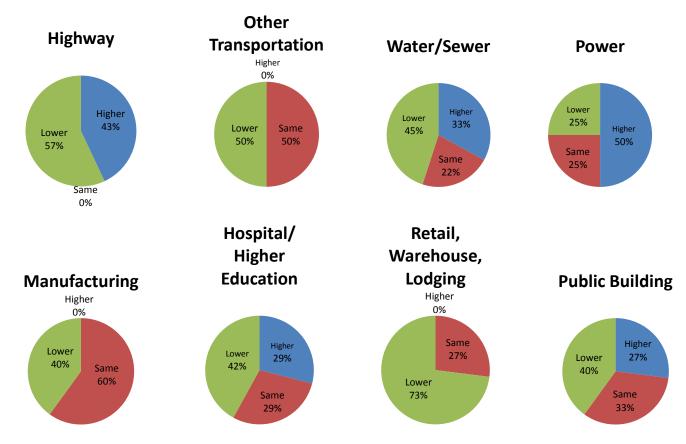
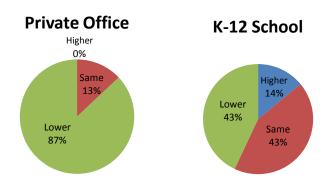




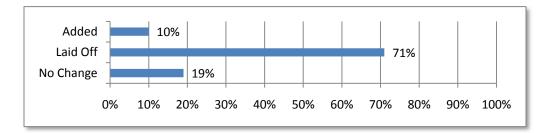
# 2011 Construction Outlook Survey Results KANSAS

1. Compared to 2010, do you expect the available dollar volume of projects you compete for in 2011 to be:





# 2. Did you add or lay off employees in 2010?



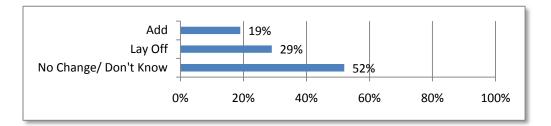
## 3. Estimate the number of employees added and percentage of workforce:

Average of 5 employees added, 9%

#### 4. Estimate the number of employees laid off and percentage of workforce:

Average of 26 employees laid off, 22%

#### 5. Do you plan to add or lay off workers in 2011?



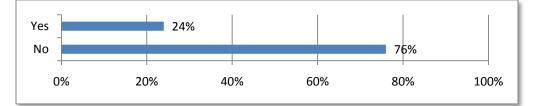
#### 6. Estimate the number of employees you plan to add and percentage of workforce:

Average of 15 employees plan to add, 17%

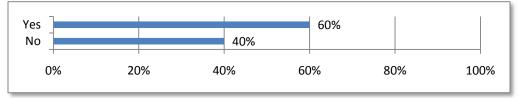
## 7. Estimate the number of employees you plan to lay off and percentage of workforce:

Average of 6 employees plan to lay off, 12%

#### 8. Did you purchase construction equipment in 2010?

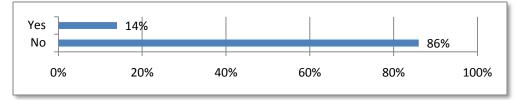


#### 9. Did you lease/rent construction equipment in 2010?



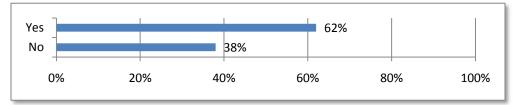
Average dollar value of construction equipment leased/rented: \$265,222

#### 10. Do you plan to buy construction equipment in 2011?



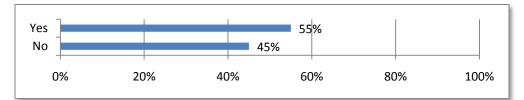
Average dollar value of construction equipment plan to purchase: \$705,000

## 11. Do you plan to lease/rent construction equipment in 2011?



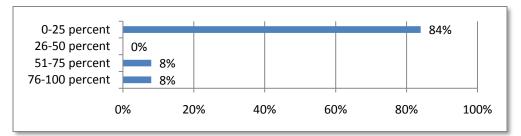
Average dollar value of construction equipment plan to lease/rent: \$185,556

#### 12. To date, has your company been awarded at least one stimulus-funded contract?



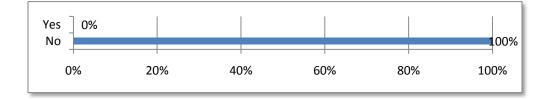
Average dollar value of all stimulus-funded contracts: \$3,837,250

#### 13. What percentage of your employees was involved in one capacity or another on the stimulus-funded project(s)?

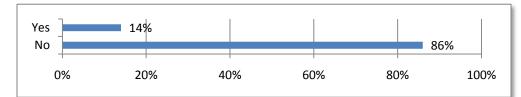


Average number of staff involved in stimulus-funded work: 8

# 14. Did you purchase new construction equipment because of the stimulus?

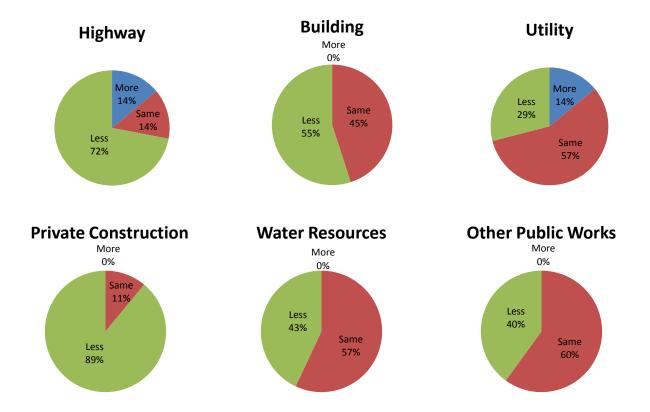


# 15. Do you expect to perform stimulus-funded work in 2011?

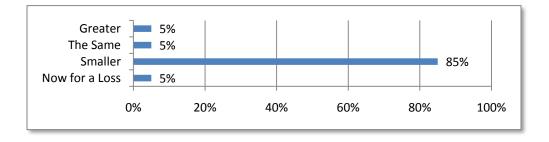


Average dollar value of stimulus-funded work you plan to perform in 2011/ percentage of your overall revenue: \$2,100,000/ 50%

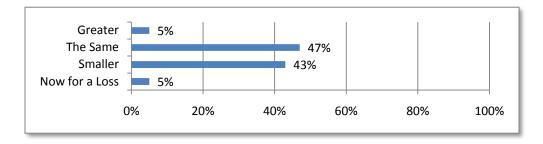
# 16. Do you expect more or less stimulus funds to be available for bid in 2011?



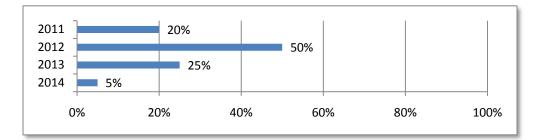
#### 17. Have you adjusted your bids in 2010 so that profits are:



#### 18. Do you plan to adjust your bids in 2011 so that profits are:



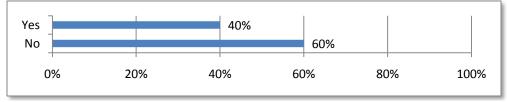
## 19. When do you expect the construction market to again grow?



## 20. In 2010, what percentage of your work did you use Building Information Modeling (BIM)?

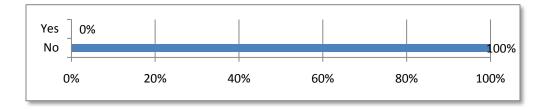
3.27%

## 21. Do you expect this to increase in 2011?



If so, by what percentage? 35%

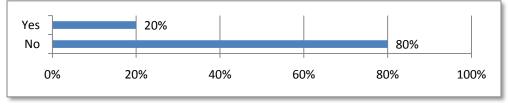
## 22. Do you expect this to decrease in 2011?



# 23. What percentage of your work in 2010 was Leadership in Energy and Environmental Design (LEED) registered?

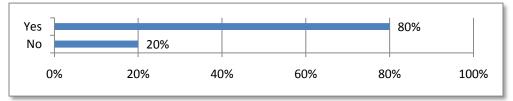
4.9%

# 24. Do you expect this to increase in 2011?



If so, by what percentage? 5%

## 25. Do you expect this to decrease in 2011?

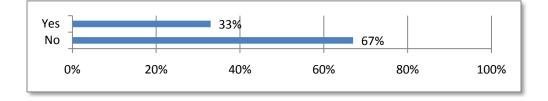


If so, by what percentage? 68%

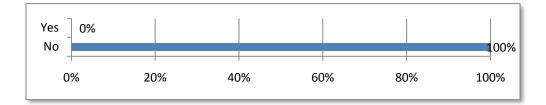
## 26. In 2010, how many Integrated Project Delivery (IPD) projects were you contracted to perform on?

0

## 27. Do you expect this to increase in 2011?



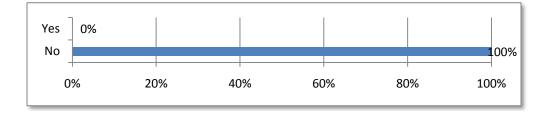
#### 28. Do you expect this to decrease in 2011?



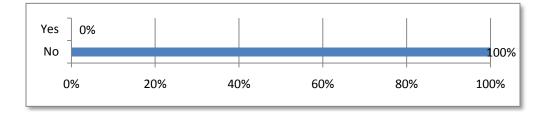
# 29. In 2010, how many Public Private Partnership (PPP) projects were you contracted to perform on?

0.125

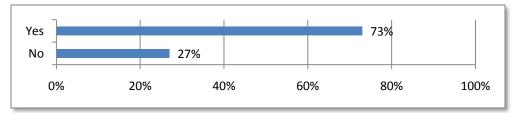
# 30. Do you expect this to increase in 2011?



# 31. Do you expect this to decrease in 2011?



# 32. Have you implemented any lean Construction Concepts into your business?



If no, do you plan on implementing lean construction concepts into your business in 2011? No – 0% Yes – 0%

Maybe/Unsure – 100%