

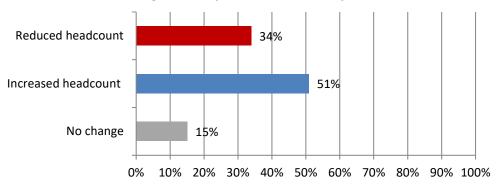


2024 Workforce Survey Results

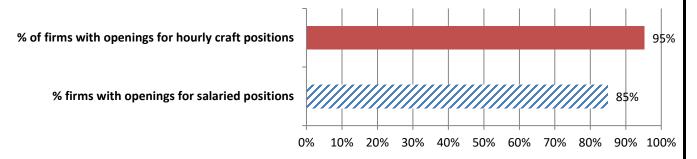
California Results

Total responses: 53, but number varies by question.

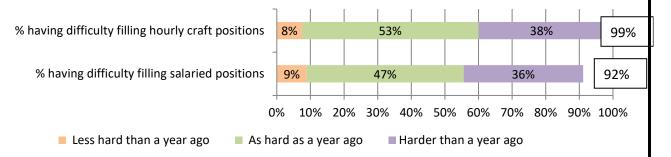
1. By what percentage has your firm's headcount changed in the past 12 months? Responses:53



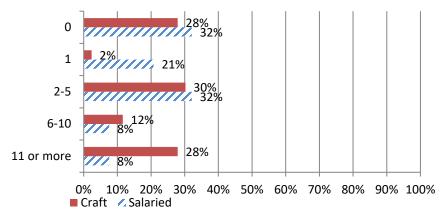
2. Do you currently have an open hourly craft or salaried position? Responses: 53 Salaried; 42 Craft



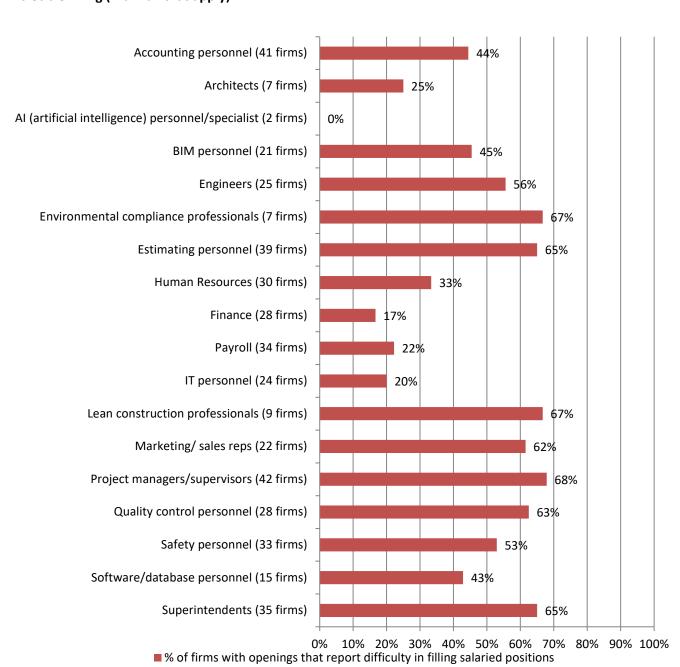
3. Describe your difficulty in filling open positions: Responses: 45 Salaried; 40 Craft



4. How many unfilled hourly craft or salaried positions did you have on June 30, 2024? Responses: 53 Salaried; 43 Craft



5. If your firm is having trouble filling <u>salaried</u> positions, please indicate all the position types you are having trouble filling (Mark all that apply)



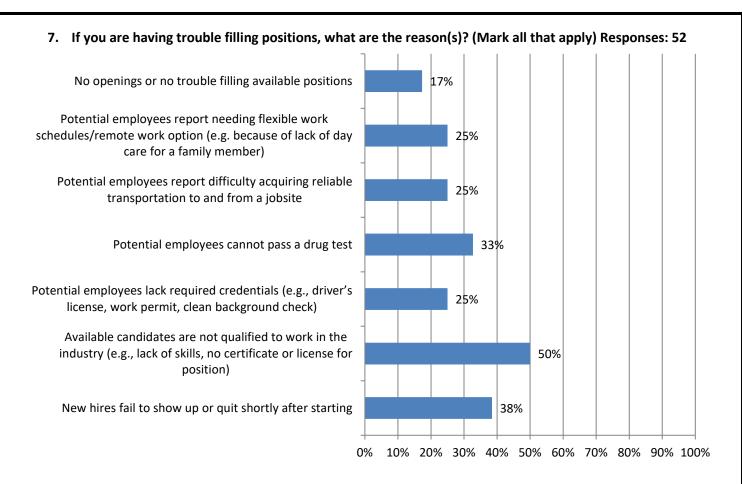
If your firm is having trouble filling hourly craft positions, please indicate all the position types you are having trouble filling (Mark all that apply). 81% Carpenters (24 firms) Cement masons (14 firms) 43% Concrete workers (15 firms) 40% Construction inspectors (0 firms) 0% Electricians (8 firms) 67% Equipment operators-cranes, heavy equipment (19 firms) 69% Equipment operators—drones, robots, other remote 80% operations (7 firms) 57% Installers-drywall (9 firms) Installers-other (10 firms) 63% Iron workers (9 firms) 57% Laborers (28 firms) 55% Mechanics (13 firms) 63% Pipefitters/welders (11 firms) 56% Pipelayers (9 firms) 38% Plumbers (10 firms) 44% Sheet metal workers (8 firms) 43% Surveyors (6 firms) 80% Traffic control personnel (9 firms) 20%

■ % of firms with openings that report difficulty in filling hourly craft positions

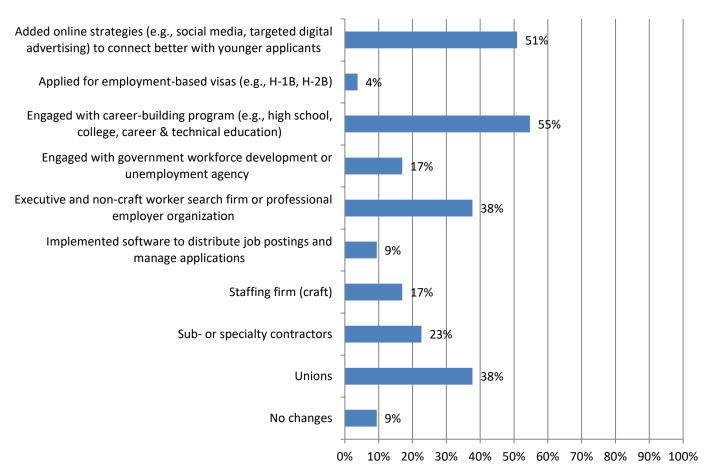
63%

10% 20% 30% 40% 50% 60% 70% 80% 90% 100%

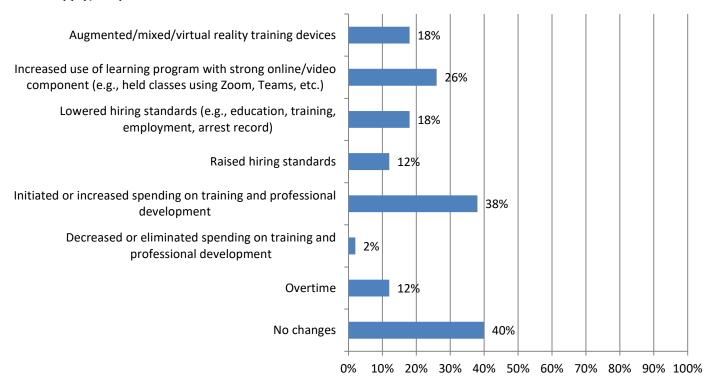
Truck drivers (13 firms)



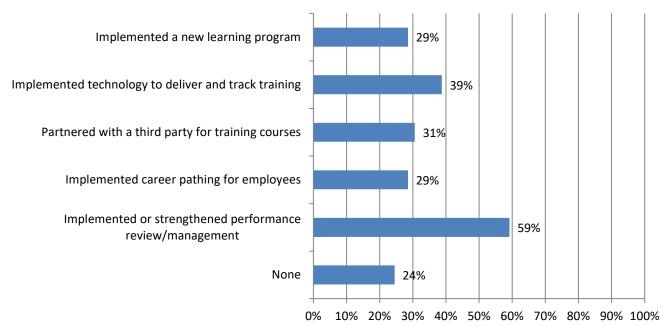
8. Has your firm added or increased use of the following to acquire workers in the past 12 months? (Mark all that apply) Responses: 53



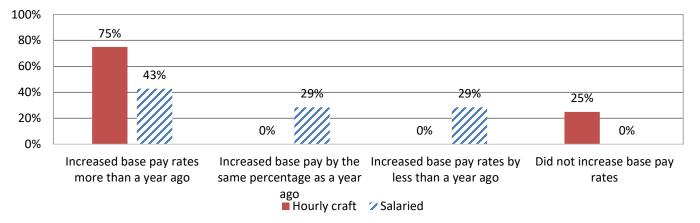
9. Has your firm made changes in hiring, training or scheduling in the past 12 months? (Mark all that apply) Responses: 50



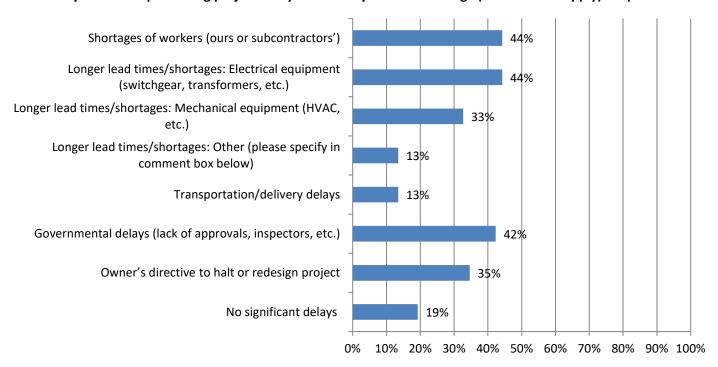
10. What techniques, if any, have you implemented to upskill employees? (Mark all that apply) Responses: 49



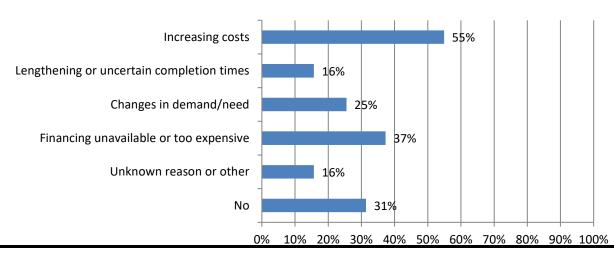
11. Has your firm adjusted pay and/or benefits for <u>hourly craft</u>, <u>salaried</u> personnel or both in the past 12 months? (Mark all that apply) Responses: 52



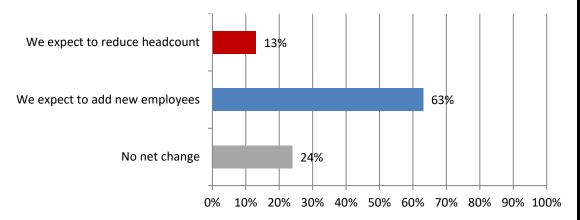
12. Is your firm experiencing project delays due to any of the following? (Mark all that apply) Responses: 52



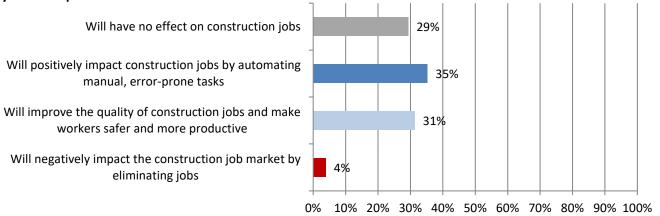
13. Did you have projects canceled, postponed, or scaled back for any of the reasons below? (Mark all that apply) Responses: 51



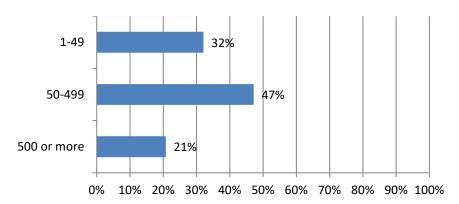
14. How do you expect your firm's headcount to change in the next 12 months? Responses: 46



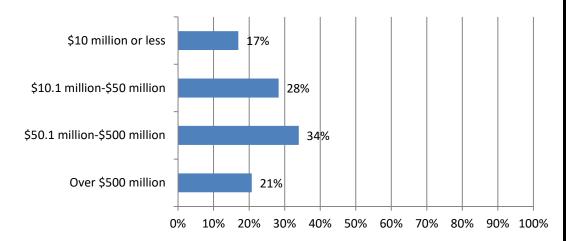
15. Regarding AI and robotics, which statements do you believe when it comes to construction jobs in the next 5 years? Responses: 51



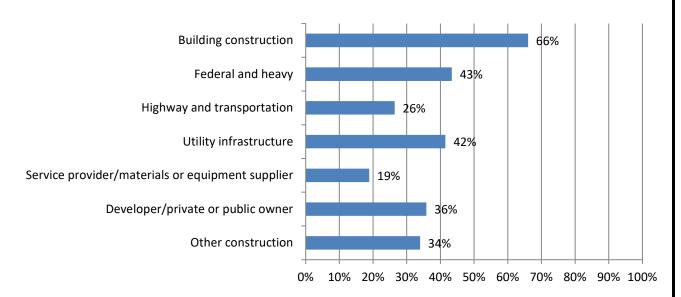
16. How many total employees did your firm employ at all of its locations as of June 30, 2024? Responses: 53



17. Estimate the total dollar amount of work your firm performed during the past 12 months. Responses: 53



18. Please indicate which of the following types of construction projects your firm performs (Mark all that apply) Responses: 53



19. When you self-perform construction work, do you operate as a union contractor or an open-shop contractor? Responses: 52

