

## 2025 Construction Outlook Utah Survey Results

Total Responses: 33. Responses varied for some questions. Percentages are based on responses to each question and may not sum to 100 due to rounding.

### Compared to 2024, do you expect the available dollar value of projects you compete for in 2025 to be higher/lower/about the same (answer for all market areas in which your business operates) Responses: 33

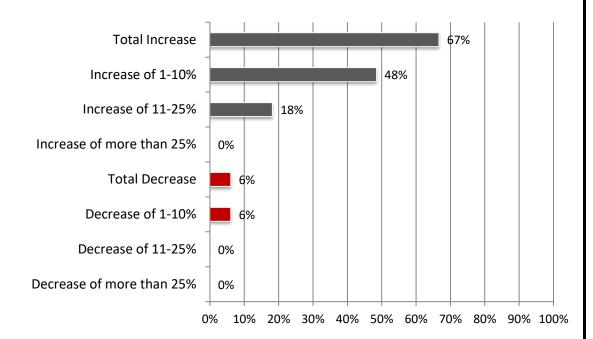
Data Center 48% 42% Water/Sewer Power 39% 21% Manufacturing 18% Federal (e.g., VA, GSA, USACE, NAVFAC) 12% K-12 School Hospital 8% Transportation (e.g., transit, rail, airport) 8% Other Healthcare 8% **Higher Education** 3% Lodging 0% **Public Building** -4% **Multifamily Residential** Bridge/Highway Retail -15% Private Office -18% Warehouse25% -30% -20% -10% 10% 20% 30% 40% 50% 60% 0%

Net % expecting 2025 value of projects to be Higher or Lower than 2024

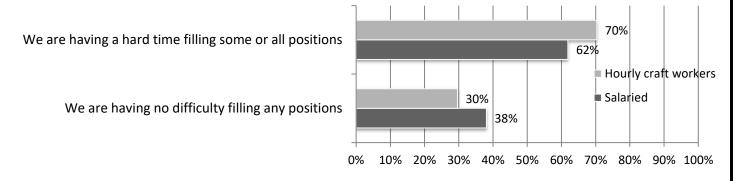
Higher	Lower	Same	
52%	4%	44%	
50%	8%	42%	
52%	13%	35%	
43%	21%	36%	
29%	11%	61%	
32%	20%	48%	
24%	16%	60%	
24%	16%	60%	
27%	19%	54%	
21%	17%	62%	
21%	21%	58%	
21%	25%	54%	
28%	32%	40%	
14%	19%	67%	
12%	27%	62%	
21%	39%	39%	
11%	36%	54%	

\*Net equals difference between number of "Higher" and "Lower" responses as percent of total.

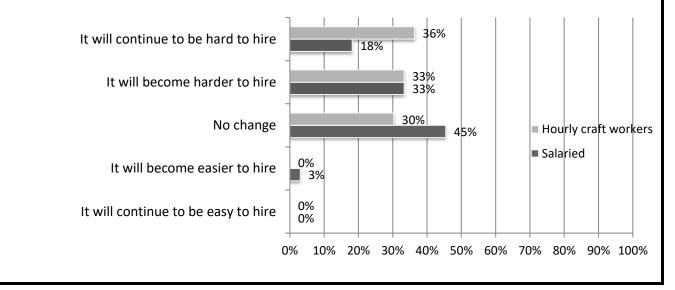
### 2. What percentage change do you expect in your headcount in 2025? Responses: 33

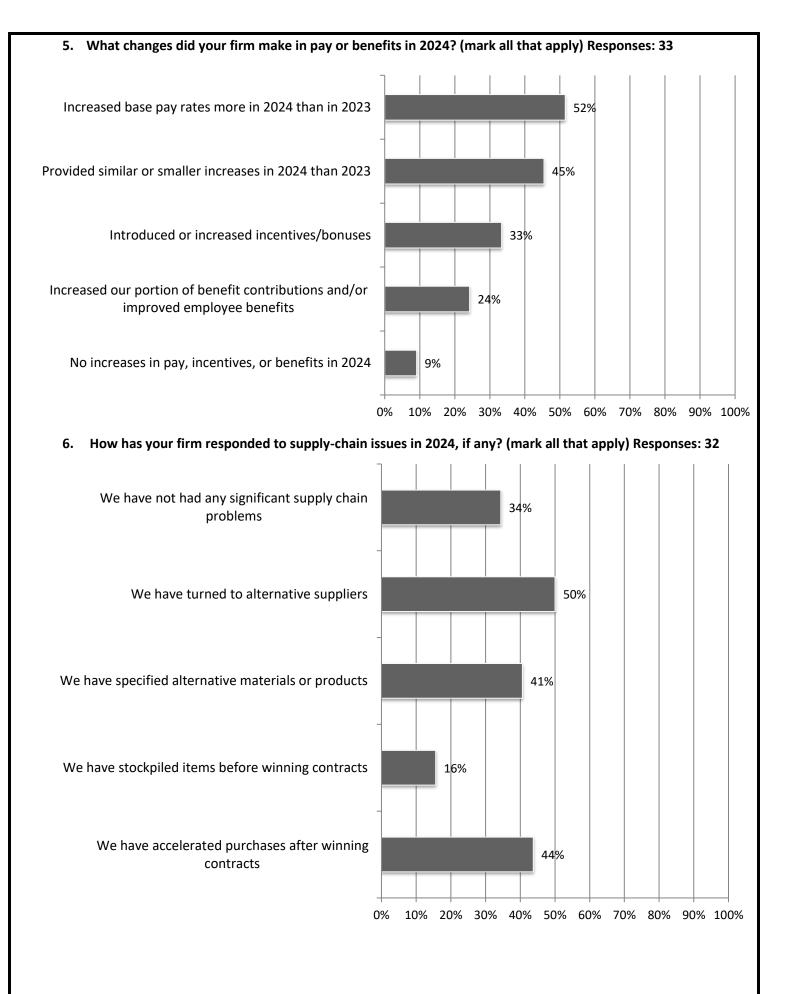


#### 3. Describe your difficulty in filling open positions: Responses: 33

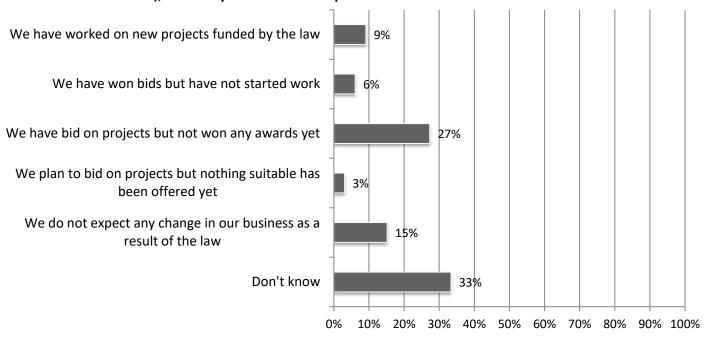


# 4. Do you expect any changes in the availability of hourly craft or salaried personnel over the coming 12 months? Responses: 33

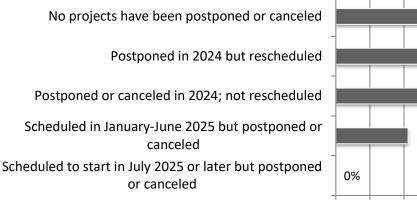


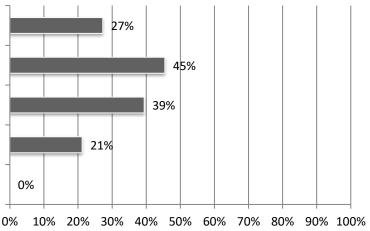


# 7. What difference, if any, has the Infrastructure Investment and Jobs Act (also known as the Bipartisan Infrastructure Law), made to your business? Responses: 33

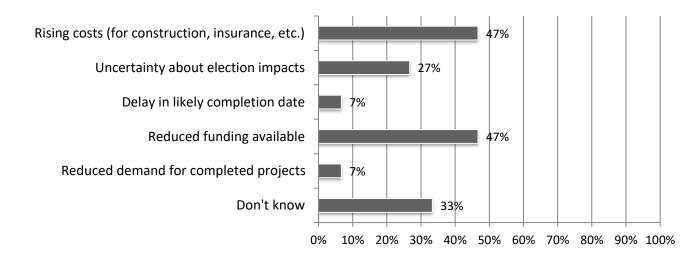


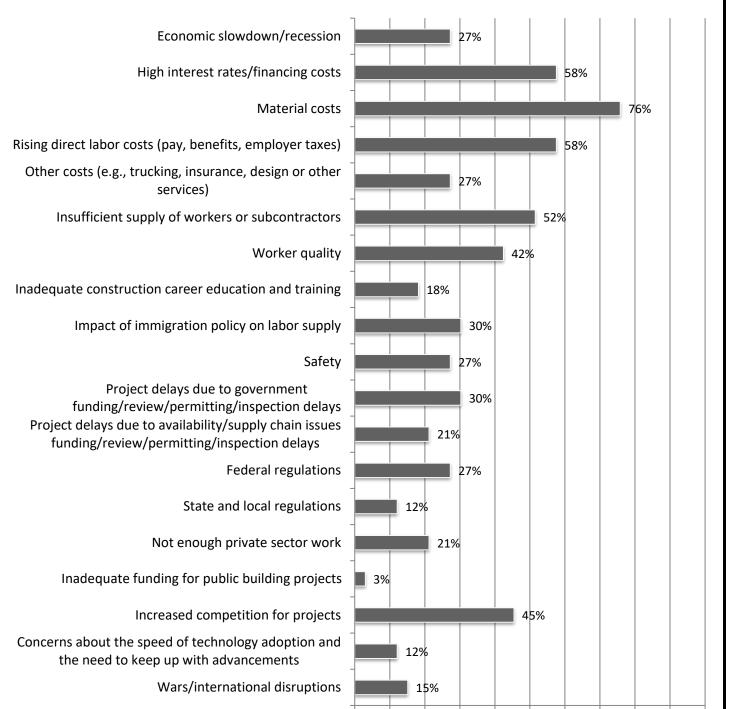
8. Did an owner postpone or cancel any projects that were scheduled to start in 2024 or 2025? (mark all that apply) Responses: 33





### 9. If projects were postponed or canceled, what was the main reason? (mark all that apply) Responses: 30





0%

10%

20% 30%

40%

50%

60%

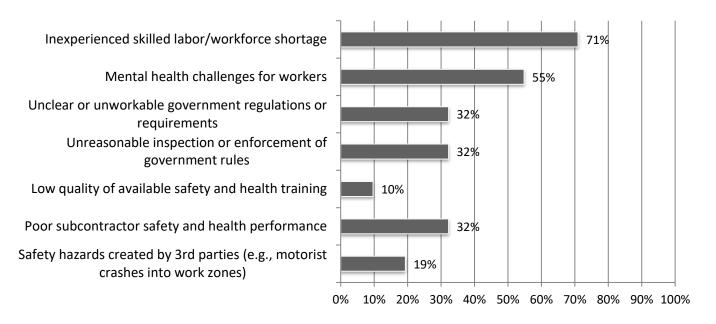
80%

70%

90% 100%

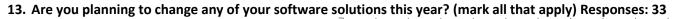
#### 10. What are your biggest concerns for 2025? (mark all that apply) Responses: 33

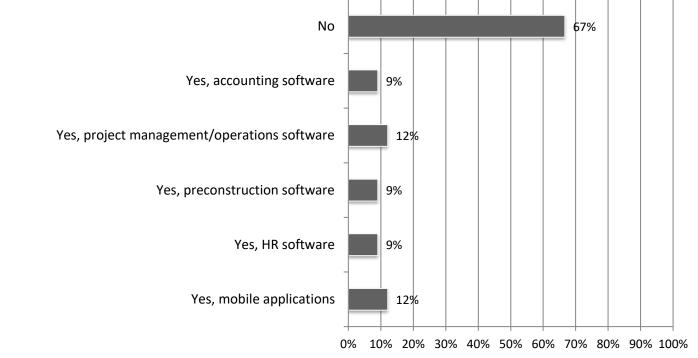
# 11. What challenges, if any, do you see regarding the safety and health of your firm's workers? (mark all that apply) Responses: 31



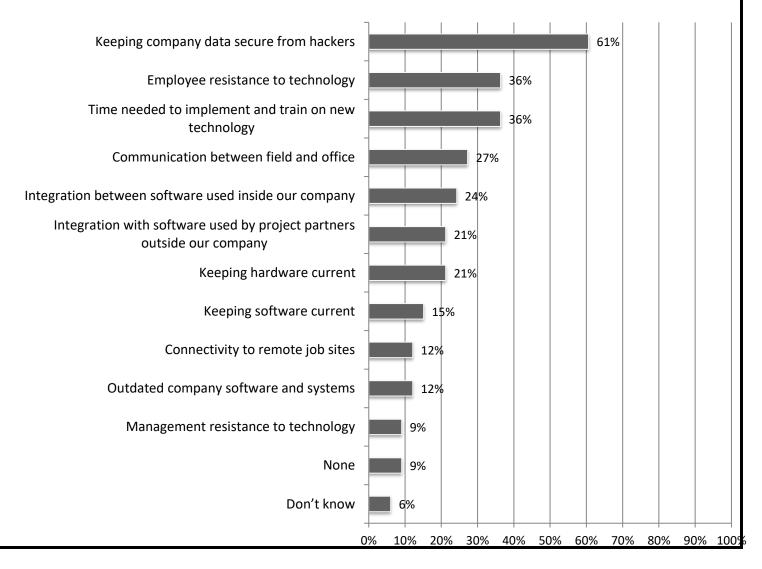
12. Compared to 2024, will your firm's 2025 investment in the following technologies change? (mark all that apply) Responses: 33

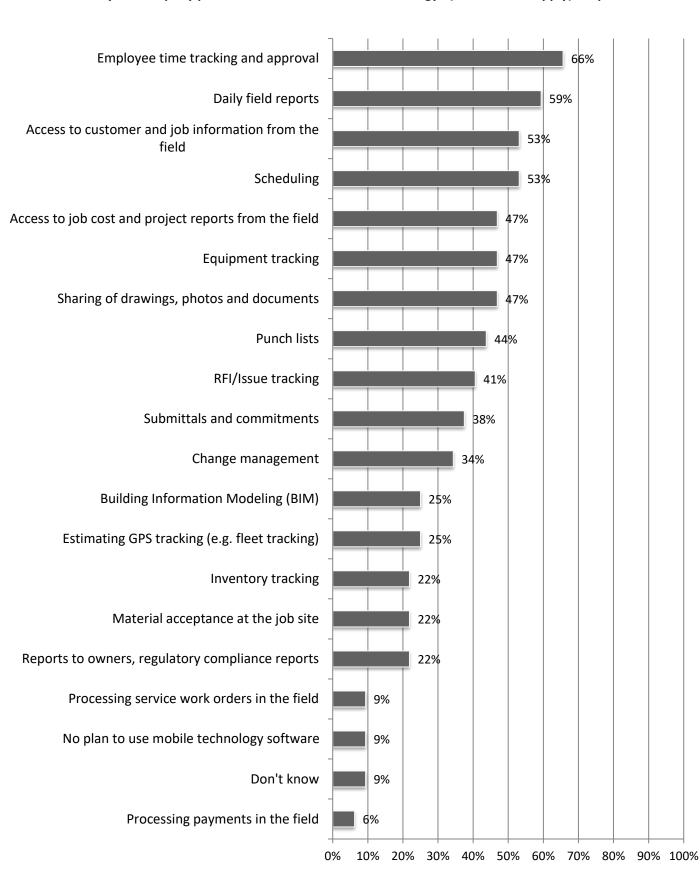
	Increase	Decrease	No change
Artificial intelligence	55%	0%	45%
Document management software	52%	0%	48%
Project management software	43%	0%	57%
Estimating software	42%	0%	58%
Drones	40%	0%	60%
Building Information Modeling (BIM)	37%	0%	63%
Fleet tracking/management software	37%	3%	60%
Accounting software	31%	0%	69%
Tool/asset management/tracking	27%	0%	73%
Autonomous equipment or vehicles	26%	0%	74%
Client relationship management (CRM) software	26%	0%	74%
Human resources (HR) software	26%	3%	71%
Scheduling software	19%	0%	81%
Prequalification software	17%	3%	79%
Project collaboration software	17%	0%	83%
Subcontractor bid management/ITB software	17%	0%	83%
Offsite production	17%	3%	80%
Payroll software	16%	0%	84%
3-D printing	14%	4%	82%
Robotics	7%	0%	93%
Service management software	7%	4%	89%





### 14. What are your biggest IT challenges (mark all that apply)? Responses: 33





#### 15. How does your company plan to use mobile software technology? (mark all that apply) Responses: 32

16. Does your firm use cloud-hosted technology in any of the following ways (mark all that apply)? Responses: 30

